

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	Chapter 11
In re:)	
)	Case No. 22-10584 (CTG)
FIRST GUARANTY MORTGAGE)	
CORPORATION, <i>et al.</i> , ¹)	(Jointly Administered)
)	
Debtors.)	
)	Related Doc Nos. 518, 551

NOTICE OF FILING OF AMENDED EXHIBIT 3 TO PLAN SUPPLEMENT

PLEASE TAKE NOTICE that on October 14, 2022, First Guaranty Mortgage Corporation and its affiliated debtor and debtor in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”) filed the Plan Supplement [Docket No. 551] in accordance with the *Amended Chapter 11 Combined Plan & Disclosure Statement of First Guaranty Mortgage Corporation and Debtor Affiliate* [D.I. 518] (together with all exhibits thereto and as it may be further amended, modified or supplemented, the “Plan”). Attached to the Plan Supplement as **Exhibit 3** was a form of Liquidating Trust Agreement (the “Trust Agreement”).

PLEASE TAKE FURTHER NOTICE that the Debtors have revised the Trust Agreement. Attached hereto as **Exhibit A** is the revised Trust Agreement. Attached hereto as **Exhibit B** is a blackline of the Trust Agreement against the version filed with the Plan Supplement.

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¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: First Guaranty Mortgage Corporation (9575); and Maverick II Holdings, LLC (5621). The Debtors' mailing address is 5800 Tennyson Parkway, Suite 450, Plano, TX 75024.

PLEASE TAKE FURTHER NOTICE that the Debtors reserve all rights to amend or revise the documents contained in the Plan Supplement at any time through and including the Effective Date of the Plan.

Dated: October 30, 2022

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Mary F. Caloway

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